



मुख्यालय
कर्मचारी राज्य बीमा निगम
पंचदीप भवन सी. आई. ज़ी. मार्ग, नई दिल्ली-2

संख्या: ए-40/12/1/PFRDA/2020-लेखा-4

दिनांक:- 28/5/2021

सेवा में,

1. सभी क्षेत्रीय निदेशक, क्षेत्रीय कार्यालय, कर्मचारी राज्य बीमा निगम।
2. बीमा आयुक्त, प्रशिक्षण अकादमी, कर्मचारी राज्य बीमा निगम।
3. सभी निदेशक(प्रभारी)/संयुक्त निदेशक(प्रभारी)/उप निदेशक(प्रभारी), उप क्षेत्रीय कार्यालय, कर्मचारी राज्य बीमा निगम।
4. निदेशक(चिकित्सा)अधीक्षक।
5. सभी चिकित्सा अधीक्षक, कर्मचारी राज्य बीमा निगम।
6. सभी उप निदेशक/सहायक निदेशक(वित्त), कर्मचारी राज्य बीमा निगम।
7. अपर आयुक्त, स्थापना-5, कर्मचारी राज्य बीमा निगम मुख्यालय/वित्त एवं लेखा शाखा-3, कर्मचारी राज्य बीमा निगम मुख्यालय।

विषय: Detail of NPS Corpus and Family Pension in r/o Superannuation and Death Cases.

महोदय,

उपरोक्त विषय के सम्बन्ध में, देखा गया है कि NPS के अंतर्गत ग्रुप "ए" और "बी" अधिकारियों/कर्मचारियों के Superannuation और Death (Provisional Family Pension) मामले में यूनिट्स द्वारा Gratuity और Family Pension प्रस्ताव तो भेजा जाता है परन्तु NPS Corpus विवरण तथा PAO/DDO के स्तर पर की जाने वाली प्रक्रिया की रिपोर्ट मुख्यालय नहीं भेजी जाती, जिससे यह पुष्टि नहीं हो पाती कि (संलग्न- PFRDA द्वारा जारी instruction दिनांक-26th May 2016 के अनुसार) Dependent ने परिवार पेंशन की मांग की है अथवा NPS Corpus की।

इसके अलावा ग्रुप "सी" के मामले में, जांच हेतु Family PPO के साथ NPS corpus का ब्यौरा भी नहीं भेजा जाता है।

अतः आपसे अनुरोध है कि NPS के अंतर्गत मामलों में Gratuity और Provisional Family pension प्रस्ताव के साथ PAO और DDO द्वारा की जाने वाली प्रक्रिया की विवरणी भेजना तथा NPS Corpus विवरण भेजना सुनिश्चित करे, इसके अलावा ग्रुप "सी" के Family PPO के साथ NPS corpus का ब्यौरा भेजना सुनिश्चित करे।

साथ ही यह भी सुनिश्चित करे कि NPS corpus, ESIC खाता-1 में स्थान्तरित किया गया है तथा इस सम्बन्ध में मुख्यालय को तिमाही Compliance रिपोर्ट भी भेजे।

संलग्न- यथोपरि।

भवदीय,

(आलोक कुमार सिन्हा)
उप निदेशक(वित्त)

प्रतिलिपि:- वेबसाइट सामग्री प्रबंधक को कर्मचारी राज्य बीमा निगम की वेबसाइट पर अपलोड करवाने हेतु।

वेंकटेश्वरलु पेरी
महाप्रबंधक
Venkateswarlu Peri
General Manager

पेंशन निधि विनियामक और
विकास प्राधिकरण
बी-14/ए, छत्रपति शिवाजी भवन
कुतुब इन्स्टीट्यूशनल एरिया, कटवारिया सराय,
नई दिल्ली-110016
दूरभाष : 011-26523165
फैक्स : 011-26517507
ई-मेल : venkateswarlu.peri@pfrda.org.in
वेबसाईट : www.pfrda.org.in

PENSION FUND REGULATORY
AND DEVELOPMENT AUTHORITY
B-14/A, Chhatrapati Shivaji Bhawan
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Ph : 011-26523165
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E-mail : venkateswarlu.peri@pfrda.org.in
Website : www.pfrda.org.in

F. No. PFRDA/24/Exit/1

May 26, 2016

Shri Amit Sinha
Executive Vice President,
NSDL e-Governance Infrastructure Limited,
1st Floor, Times Tower,
Kamla Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400013

Subject: Guidelines for processing of Family Pension Cases.

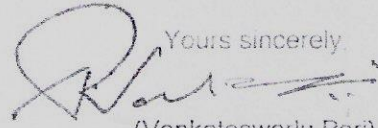
Dear Mr. Sinha,

This has with reference to regulation 6(e) of the PFRDA (Exit and Withdrawals under NPS) Regulation 2015 relating to family pension and transfer of corpus from subscribers NPS account to government nodal office, if the subscriber or the family members of the deceased subscriber avails the benefit of family pension.

The Authority after examining the issue has finalized the policy with respect to transfer of accumulated pension wealth of the subscribers to government and where the subscribers family has availed the additional relief given by the government in the family of family pension. Accordingly, the guidelines for processing of such claims are being enclosed herewith for your guidance and implementation of the same.

Therefore, you are advised to intimate to all the accounting formations under the central government, state governments (excluding the states which have clarified that they do not provide the benefit including Punjab & Sikkim) and autonomous bodies falling under their jurisdiction about the policy guidelines and also the process to be followed.

The same shall be made part of the online exit module. In case if you want any clarifications on the matter, you may write back to us.

Yours sincerely,

(Venkateswarlu Peri)
General Manager

Enclosure: a/a

CC
Shri Kamal Chaudary
Chief Executive Officer,
National Pension System Trust,
3rd Floor, Chhatrapati Shivaji Bhawan
B-14/A, Qutab Institutional Area
New Delhi-110016

Guidelines for processing of Family Pension cases

Online processing of Withdrawal request in case family pension is provided by the Nodal Office to the claimant(s)/subscriber(s)

1. The family member(s)/subscriber(s) who is/are availing Family Pension from will submit the No objection certificate (Annexure-II) to the concerned Nodal Office.
2. Nodal Office will authenticate the Annexure II.
3. Nodal Office shall fill in the declaration form Annexure I & provide necessary authentications.
4. Nodal Office (first User) will login into CRA system to select the option that the family pension is being / has been granted to the family members of the deceased subscriber or to the subscriber.
5. Nodal office will enter the details of family member(s)/subscriber(s) into the CRA system to whom the family pension is being given (as mentioned under Annexure II).
6. A new field - Nodal Office bank detail will be enabled. Nodal Office will provide its bank details as per Nodal Office Declaration form (Annexure I).
7. Nodal Office (first User) will submit post entering the complete details.
8. Nodal Office (second User) will authenticate and authorise the said request. Claim ID will get generated on successful submission of Withdrawal request.
9. Nodal Office will print the online form dispatch the same along with duly filled & attested both the Annexures – I and II to CRA.
10. On receipt of documents, CRA will initiate the withdrawal request in the CRA system.
11. The accumulated pension wealth, of the particular deceased subscriber or the subscriber (in case of disability) for whom the withdrawal request is raised, will be transferred to the Nodal Office bank account as per the settlement cycle.